



# Financial Managers' Meeting

March 29<sup>th</sup>, 2022

# Agenda

1. Opening remarks (Jason Theis)
2. Topics by Budget Team (Susan)
3. Topics by OMB
4. Topics by Jason
5. Topics by Amanda W
6. Topics by Rachel J.
7. Training Minute!
8. Roundtable

# Topics by BCR

## Susan

New Budget Coordinator – Mark Steele, x6236,  
masteele2@alaska.edu

Continuation Budget website – NEW!

[www.uaf.edu/finserv/finance  
accounting/resources/continuation\\_budget.php](http://www.uaf.edu/finserv/finance_accounting/resources/continuation_budget.php)

Training focus for APRIL – Prepping for Continuation Budget

[www.uaf.edu/finserv/finance\\_accounting/training/index.php](http://www.uaf.edu/finserv/finance_accounting/training/index.php)

This is the how to come up with your numbers

Actual Continuation Budget training to happen in May 2022

This is the technical of how to submit

Working on Procurement “entry” training



# Topics by OMB

Briana –

Request for Proposals – Processes?

FY24 Initiative funding and/or reallocations process?

Timeframe?

How does this affect reduction of costs/%?

What kind of proposals should FM consider submitting?

# Topics by Jason

Replacing Acrobat:

[https://www.alaska.edu/oit/services/software/downloads/pdf\\_editing\\_options.php](https://www.alaska.edu/oit/services/software/downloads/pdf_editing_options.php)

Early Continuation prep

March Management Report: Due April 12

	FY21	FY22	FY21	FY22	FY21	FY22	Projected
	Cycle 08	Tuition & Fees	Tuition & Fees	FY22	FY22	CABINET	Cycle 08
	Tuition & Fees	Tuition & Fees	FY22	FY22	Change	Change	Year End
		(Net) Student	(Net) Student	FY21 to	FY21 to		Year End
				FY21 to	FY21 to		Year End
Chancellor	619,000	677,000	619,000	677,000	58,000	9.7%	0.0%
Provost	7,456,000	6,589,000	7,456,000	6,589,000	(867,000)	-11.7%	0.0%
VP Acad. Community & Native Affairs	3,821,000	3,608,000	3,821,000	3,608,000	(213,000)	-5.6%	0.0%
Vice Chancellor for Student Affairs	3,821,000	3,608,000	3,821,000	3,608,000	(213,000)	-5.6%	0.0%
Vice Chancellor for Research	7,220,000	37,666,000	40,612,000	39,598,000	1,014,000	1.3%	2.5%
<b>Grand Total</b>							

	FY21 Indirect Cost	FY22 Indirect Cost	FY21 Indirect Cost	FY22 Projected Indirect Cost	Cycle 08	Year End
	Recovery	Recovery	Recovery	Recovery	FY21 to	FY21 to
	Cycle 08	Cycle 08	Recovery	Recovery	FY22	FY22
% Chancellor	-	-	-	-	0.0%	0.0%
% Provost	4,029,000	3,939,000	6,562,000	6,728,000	-2.2%	2.5%
% Central	2,950,000	2,952,000	4,500,000	4,182,000	2.5%	9.0%
VP Acad. Community & Native Affairs	172,000	212,000	307,000	324,000	19.7%	6.2%
Vice Chancellor for Student Affairs	3,138,000	4,008,000	5,047,000	5,140,000	21.8%	1.8%
Vice Chancellor for Admin. Services	3,138,000	4,008,000	5,047,000	5,140,000	21.8%	1.8%

# Topics by Amanda

HEERF funding extension

Training resources available on OFA website

Attend Factual Fridays

What training happens at the unit/dept level vs. what you need from Financial Services?

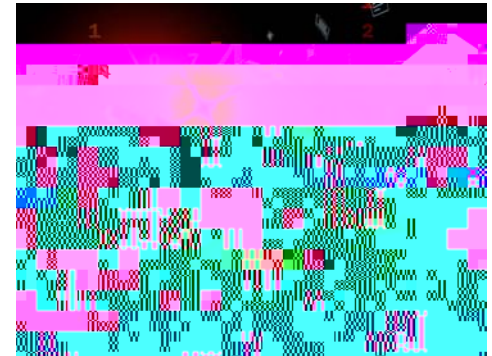


# Topics by Rachel J.

Local Mileage Reimbursements – NexGen form

Travel should not be paid via direct pay (please don't send these to AP)

OFA Transaction team opening posted [now!](#)





# Training Minute

Let's talk PCN's – Authorized vs. Term Pooled

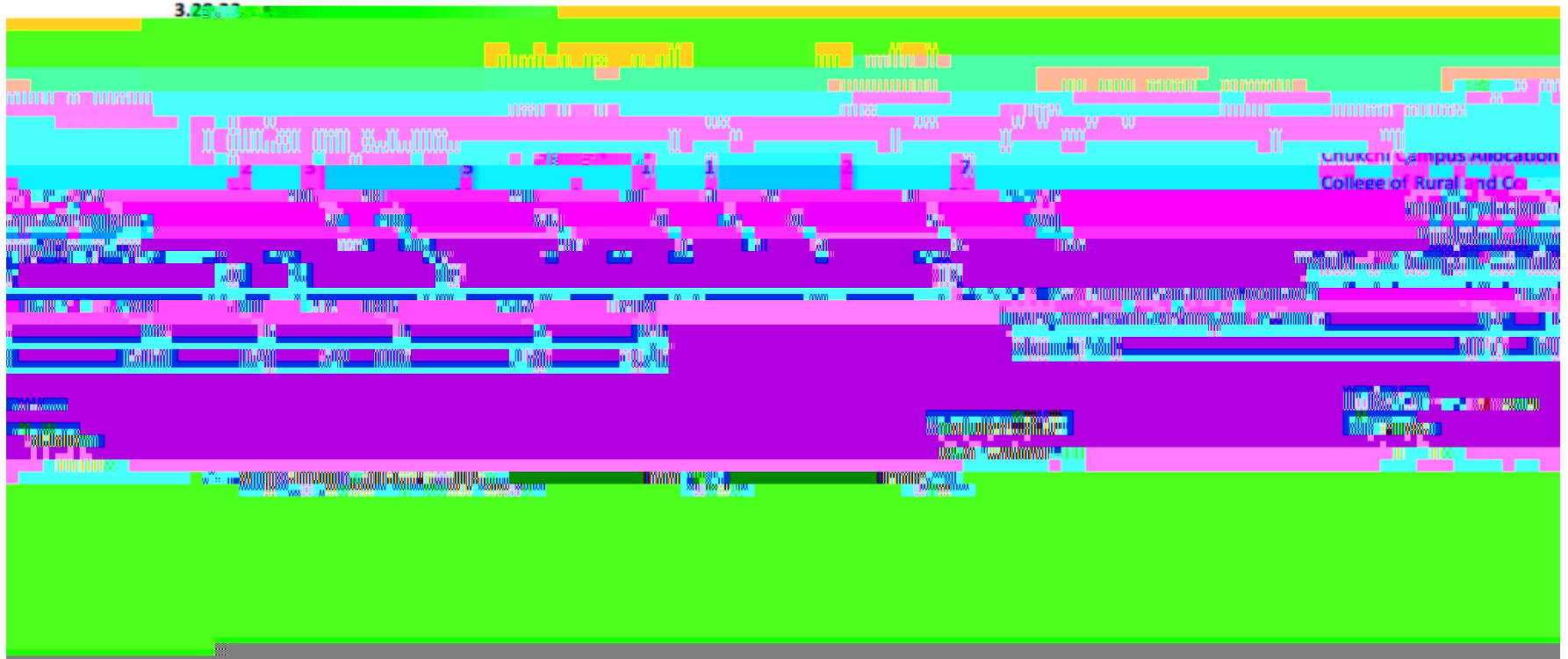
BPRO

RSRVD

Current 3 ~~8.22~~

3.28.22





# Round Table

What do you have to share?



